

EXPERIOR'S LEGACY PROGRAM



The Experior Financial Group Legacy certification offers our Agents the opportunity to enhance their business, their wealth and protect the financial future of their loved ones for many generations to come!

This certification offers **5 levels of achievement**, each level comes with increased benefits and qualifications so that you can create your families Legacy!

Bronze Qualifications & Activation

Bronze: To qualify, an Agent must have a residual income from trailers and renewals that averages a minimum of \$500 monthly.

Sale of Business: Provided that a Bronze Legacy Qualifier has a monthly residual income of \$500 a month then in the event of retirement of such Bronze Legacy Qualifier, his/her residual income will continue to be paid out to them at 75% for a period of 10 years.

Death: To qualify for this program, the Bronze Legacy Qualifier must have a beneficiary named who may take over their business 100%, or if they are not active in the business, they may elect the 75% buyout over 10 years.

Requirements: To qualify for this program, the Bronze Legacy Qualifier or the beneficiary of the Bronze Legacy Qualifier must maintain an active license and errors and omissions insurance for the period of the buyout.

Other: At any time, an Agent may sell their book of business, even if they have not reached the level of Bronze Legacy. They will be required to find a buyer and negotiate the terms with that buyer.